GAYATRI
G H L

GHL/SE/2024-25   12th November, 2024

The General Manager	The Manager
Department of Corporate Services	Listing Department
BSE Limited	**The National Stock Exchange of India**
Phiroze Jeejeebhoy Towers	**Limited**
Dalal Street, Fort	Bandra Kurla Complex
Mumbai-400 001	Bandra East, Mumbai-400 051

Dear Sir/Madam,

Sub: Intimation for change in equity holding percentage of the Company in Sai Maatarini Tollways Limited (SMTL), a Wholly Owned Subsidiary due to proposed preferential allotment in SMTL

and

Intimation for change in status of Sai Maatarini Tollways Limited (SMTL), a Wholly Owned Subsidiary in to an Associate Company due to proposed preferential allotment in SMTL.

Ref: Scrip Code: 541546 (BSE) & Scrip Code: GAYAHWS (NSE)

We bring to your kind notice that, Sai Maatarini Tollways Limited (SMTL), Wholly Owned Subsidiary of the Company is proposing to issue and allot 1,06,00,000 equity shares of Rs.10/- each to the prospective investors on Preferential Basis as per the provisions of the Companies Act, 2013 and the rules made thereunder for Preferential Allotment.

The Company is not purchasing / investing / acquiring any additional equity shares in the proposed Preferential Allotment of SMTL.

The Company is not selling / disposing / making disinvestment of any of its equity shareholding / ownership interest in SMTL and neither SMTL is purchasing or reacquiring any equity shareholding from the Company under the proposed Preferential Allotment.

Accordingly, upon completion of the above said Preferential Allotment, the Company's equity shareholding percentage in SMTL will be changed from 100% to 48% approximately and consequently, the status of the SMTL in the books of the Company will be changed from Wholly Owned Subsidiary Company to an Associate Company.

This is for your information and record.

Thanking you,

Yours faithfully,

For Gayatri Highways Limited

P. Raj Kumar
Company Secretary & Compliance Officer

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